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**Kong Shum Union Property Management (Holding) Limited**  
**港深聯合物業管理（控股）有限公司**  
*(Incorporated in Cayman Islands with limited liability)*  
**(Stock Code: 8181)**

**COMPLETION OF PLACING OF  
NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**Supreme China Securities Limited**  
**智華證券有限公司**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the completion of the Placing took place on 26 May 2017. 118,800,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$0.24 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Kong Shum Union Property Management (Holding) Limited (the “**Company**”) dated 11 May 2017 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**COMPLETION OF PLACING**

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To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the GEM

Listing Rules) immediately after the completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, is approximately HK\$27.6 million which is intended to be used for future investment opportunities of the Company which includes but not limited to capital investment in the provision of financial services in Hong Kong such as money lending business, securities investments, and/or properties investment and/or as general working capital of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE

The 118,800,000 Placing Shares represent approximately (i) 19.99% of the issued share capital of the Company immediately before the completion of the Placing; and (ii) 16.66% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	No. of Shares	Approximately %	No. of Shares	Approximately %
<b>Shareholders</b>				
The Placees	—	—	118,800,000	16.66
Other public Shareholders	<u>594,151,515</u>	<u>100.00</u>	<u>594,151,515</u>	<u>83.34</u>
<b>Total</b>	<u>594,151,515</u>	<u>100.00</u>	<u>712,951,515</u>	<u>100.00</u>

By order of the Board  
**Kong Shum Union Property Management (Holding) Limited**  
**Eric Todd**  
*Chairman*

Hong Kong, 26 May 2017

*As at the date of this announcement, the executive Directors are Mr. Eric Todd (Chairman), Mr. Lee Chin Ching, Cyrix and Mr. Ho Ying Choi and the independent non-executive Directors are Mr. Tso Siu Lun, Alan, Mr. Lam Kai Yeung and Mr. Lo Chi Ho, Richard.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at [www.kongshum.com.hk](http://www.kongshum.com.hk).*